

STATE CONTROLLER'S OFFICE
PERSONNEL/PAYROLL SERVICES DIVISION
P. O. BOX 942850
Sacramento, CA 94250-5878

DATE: February 21, 2007

PERSONNEL LETTER #07-005
CIVIL SERVICE ONLY

TO: All Agencies in the Uniform State Payroll System

FROM: Don Scheppmann, Chief
Personnel/Payroll Services DivisionRE: **RETIREMENT ACCOUNT CODE CHANGES FOR PEACE OFFICER/FIREFIGHTER
(POFF) POSITIONS AND CLASSES ALIGNED WITH BARGAINING UNITS 6, 7, AND 8**

The Department of Personnel Administration (DPA) announced in Personnel Management Liaison (PML) Memo 2006-049 dated December 8, 2006 and in memorandums dated December 11, 2006 that certain POFF positions and classes aligned with Bargaining Units 6, 7, and 8 are approved for the 3% at age 50 retirement formula. The memorandums were sent to departments that have positions or classes impacted by the new retirement formula. According to the DPA, the retirement formula change for positions and classes aligned with Bargaining Units 6 and 8 is effective January 1, 2006 and the positions and classes aligned with Bargaining Unit 7 is effective January 1, 2004.

New retirement account codes must be established for employees in the affected positions and classes for CalPERS to specifically identify the enhanced retirement formula. Below are the aligned bargaining units with the appropriate account codes and effective dates.

Aligned Bargaining Unit	Account Code	Effective Date
6	5J - Not subject to Medicare	January 1, 2006
6	5K- Subject to Medicare	January 1, 2006
7	5E - Not subject to Medicare	January 1, 2004
7	5F - Subject to Medicare	January 1, 2004
8	5L - Not subject to Medicare	January 1, 2006
8	5M - Subject to Medicare	January 1, 2006

PROCESSING

The State Controller's Office will process employment history transactions to correct the retirement account codes beginning in early March. Turnaround PARS will be generated and released on a flow basis. Departments are responsible for entering the correct retirement account codes for all transactions processed after February 28, 2007, including the appointment transactions for employees hired into the positions or classes authorized by the DPA.

CONTACTS

If you have any questions concerning this letter, please contact Lynn Black at (916) 327-3926 or email at lblack@sco.ca.gov. For questions concerning eligibility, please reference the PML, memorandums, or contact the DPA. For PAR documentation assistance, contact the Personnel Liaison Unit at (916) 322-6500. Revisions to the Payroll Procedure Manual and Personnel Action Manual are forthcoming.

DS:LB:PMAB